

**Requirements for the Estate Planning Concentration (applicable to students who are subject to the experiential requirement only)**

Faculty Advisor:

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1. Required courses:

- Federal Income Tax (recommend take in second year for day students; recommend take in second or third year for evening students)
- Trusts and Estates (recommend take in second year for day students; recommend take in second or third year for evening students)
- Estate & Gift Taxation (recommend take in third year for day students; recommend take in third or fourth year for evening students)
- Estate Planning Workshop or Estate Planning (recommend take in third year for day students; recommend take in third or fourth year for evening students)
- Planning for Families and Seniors Workshop or Attorney Practice Externship involving estate planning that is approved by Director of the Attorney Practice Externship in consultation with Estate Planning Concentration advisors (recommend take in third year for day students; recommend take in third or fourth year for evening students)

2. Choose one of the following:

- Elder Law
- Income Taxation of Estates and Trusts
- Planning for Families and Seniors Workshop
- Tax Exempt Organizations
- Advanced Legal Research involving an estate planning topic that is approved by the Estate Planning Concentration advisors

Note: Students taking Estate Planning, as opposed to Estate Planning Workshop, are required to take either Planning for Families and Seniors Workshop or Advanced Legal Research involving an estate planning topic to satisfy the category 2 course requirement. A particular course cannot be counted for purposes of both categories 1 and 2.

While not part of the concentration requirements, the following courses are recommended for students wanting to specialize in Estate Planning:

- Corporate Taxation
- Interviewing, Negotiating and Counseling
- Partnership Taxation
- Executive Compensation
- Fundamentals of Federal Income Tax II

- Qualified Pension and Profit Sharing Plans
- S-Corporations
- Tax Exempt Organizations
- Tax Moot Court Team
- Tax Policy Seminar
- Tax Practice and Procedure

